

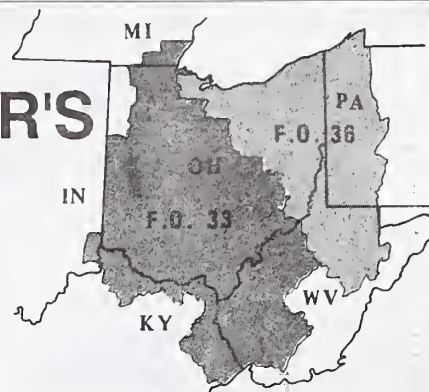
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THE MARKET ADMINISTRATOR'S BULLETIN

Ohio Valley Marketing Area
Federal Order No. 33

Eastern Ohio Western-Pennsylvania Marketing Area
Federal Order No. 36



VOL. XXII-NO. 11

MARVIN A. BAUMER, Market Administrator

NOVEMBER 1991

USDA Recommends Amendments To All Federal Milk Marketing Orders

The U.S. Department of Agriculture is recommending amendment of all federal milk marketing orders to make a three-class pricing system standard in all orders, and to provide a mechanism for pricing reconstituted milk similarly to the way fresh whole milk is priced.

Daniel D. Haley, administrator of USDA's Agricultural Marketing Service, said the changes are based on an extensive study of the nearly 10,000 pages of testimony taken at a 43-day national hearing held last fall on pricing under federal milk marketing orders.

The three-class system prices milk by its uses, with drinking milk (Class I) receiving a premium over milk used for soft products like cottage cheese, ice cream and yogurt (Class II), and with milk used for milk powder, butter and hard cheese (Class III) receiving the lowest price. Several federal milk orders with a two-class pricing system had requested conversion to a three-class system last year, Haley said. Testimony at the hearings last fall universally supported the three-class system, he said.

In recommending consistency in

the milk orders' pricing system, USDA also is recommending consistent definitions for the milk products within the classes, Haley said. Consistent definitions would simplify administration of the orders, he said.

Reconstituted milk used for drinking purposes (Class I) has been subject to an extra charge under the orders. The extra charge was intended to make pricing of such milk approximate pricing for whole fresh milk. Recognizing the merit of arguments made for reconsidering the extra charge, USDA is recommending that concentrated and non-fat dried milk shipped between markets and reconstituted for Class I use be treated similarly to transfers of whole milk. In this way, Haley said, the higher value of the reconstituted milk can be passed back to the shipping market.

Haley said that no changes in the orders are being made in response to proposals raised at the hearing which would change Class I and Class II pricing. "The hearing evidence does not sup-

port changes in price differentials under the milk marketing order program," he said.

USDA is taking no action as well on several other proposals advanced at the hearings, Haley added. These include calls for national pooling, elimination of price differentials for Grade A milk and for costs of haulage; establishing "floor" prices from which class prices are calculated; seasonal incentive pricing programs; adopting a supply-demand "adjustor"; and providing balancing payments to defray costs of disposing of reserve milk supplies. The record did not support these changes at this time, Haley said.

Details of these recommendations will be published as a "recommended decision" in the Nov. 22 Federal Register. Comments and exceptions should be sent to the Hearing Clerk, USDA, Room 1083-S, Washington, D.C. 20250, by Dec. 31. Copies of the recommended decision are available from the Dairy Division, AMS, USDA, Room 2968-S, P.O. Box 96456, Washington, D.C. 20090-6456, tel. (202) 720-4829, or from any federal milk market administrator's office.

Secretary Madigan Calls For Public Comments On Milk Marketing Orders

Secretary of Agriculture Edward Madigan is inviting comments from the dairy industry and the general public regarding the future of the U.S. Department of Agriculture's milk marketing orders, Acting Secretary Roland Vautour said today.

The comment period will run until March 2, 1992, Vautour said.

Federal milk marketing orders regulate the minimum prices paid dairy farmers by handlers of Grade "A" milk in specified geographical areas. Since they were established under the Agricultural Marketing Agreement Act of 1937, milk marketing orders have been modified periodically to keep pace with changes in the structure of the dairy industry.

"Recently, concerns have increased about the cost, efficiency and rationale of milk marketing orders," Madigan said. "Are there more efficient, more competitive ways to give consumers a dependable supply of milk and, at the same time, give dairy farmers a fair return for their product?"

"I am not satisfied that all of the

issues were thoroughly aired during the AMS hearings, so I am posing a number of questions to the dairy industry and the general public which are aimed at a more fundamental assessment of milk marketing orders," Madigan said.

The questions are:

--Would producers, processors and consumers be better served with less regulation or strengthened regulation under federal milk orders? What would be the impact of less regulation, stronger regulation or no regulation on producers, processors and consumers?

--What institutions have other countries used in milk marketing that shed light on our own system? Are there particular aspects of milk marketing that are carried out more equitably or efficiently in other countries than in the United States?

--Could contractual arrangements between cooperatives and handlers replace some of the functions now performed by the federal order system? If so, which functions?

--If federal orders are changed

to impose less regulation, what types of changes should be made? For example, should the following changes be implemented:

(1) Lowering of minimum Class I differentials.

(2) Removal of pricing regulations that cause purchasers to pay more under the order for milk brought into a market than would otherwise be necessary to attract the milk to that market.

(3) Establishing the lowest class price under federal orders (usually Class III) equal to the federal support price for milk (instead of the Minnesota-Wisconsin price)?

--If the orders should be strengthened, what specific additional rules are warranted?

--Should the orders be terminated? If so, should this be done immediately or should the orders be phased out over a period of time; and, if so, how much time?

Responses should be sent by March 2, 1992, to the Secretary of Agriculture, Milk Marketing Orders, USDA, Washington, D.C. 20250.

FEDERAL ORDER NO's 33 AND 36 COMBINED MARKET STATISTICS

	OCTOBER 1991	SEPTEMBER 1991	OCTOBER 1990
Total Producer Milk	507,939,773	494,421,333	501,983,812
Class I Producer Milk	300,714,665	287,590,618	300,871,955
Class II Producer Milk	83,244,264	81,842,551	74,893,708
Class III Producer Milk	123,980,844	124,988,164	126,218,149
Percent Class I	59.2	58.2	60.0
Percent Class II	16.4	16.5	14.9
Percent Class III	24.4	25.3	25.1
Number Producer Farms	7,954	8,261	8,369
Daily Average Productions per Farm	2,060	1,995	1,935
Daily Average Producer Milk	16,385,154	16,480,711	16,193,026
Number of Reporting Handlers	59	59	64

FEDERAL ORDER 33 MARKET SUMMARY FOR OCTOBER 1991

Gross Class I utilization averaged 4,414,427 pounds per day during October 1991. On a daily basis this was an increase of .7% from the previous month and 4.4% less than October 1990.^{1/}

The October 1991 Class I utilization of producer milk totaled 134,629,547 pounds or 59.9% of the reported producer receipts. This utilization percentage is 3% more than last month and .2% more than October 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for October 1991.

Receipts from 3,311 producers by 26 pool handlers regulated by Order No. 33 averaged 7,251,347 pounds daily for October 1991. On a daily basis this was 3.4% less than last month and 4.5% less than October 1990.^{1/}

Producers supplying the market decreased by 354 from the September 1991 total and decreased by 376 from October 1990. The daily average producer receipts per farm of 2,190 pounds were 142 more than the previous month. On a daily basis this is 131 pounds more than October 1990.^{1/}

The October 1991 Class I price was \$13.54 per hundredweight for 3.5% milk delivered to pool plants in Zone 3. This was 51 cents more than the September 1991 Class I price and \$1.59 less than the October 1990 price. Prices for Class I milk in parts of the marketing area other than Zone 3 reflect the specified location adjustment of minus 24 cents in Zone 1, minus 14 cents in Zone 2, plus 7 cents in Zone 4 and plus 15 cents in Zone 5.

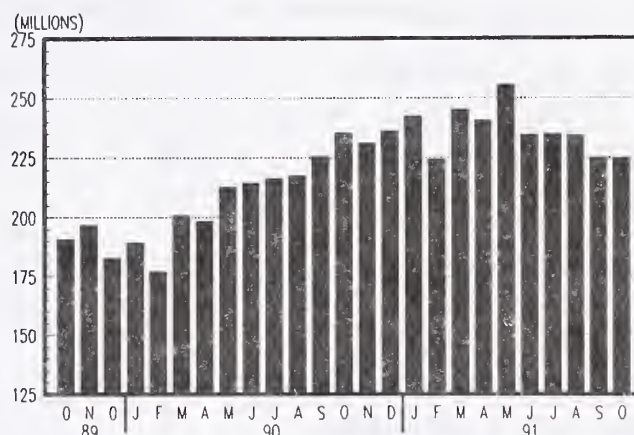
The Class II price for October 1991 was \$12.37. This was 66 cents more than the September 1991 Class II price and 24 cents less than the October 1990 Class II price.

The Class III price of \$12.50 for October 1991 was 48 cents more than the previous month and \$2.02 more than the October 1990 Class III price.

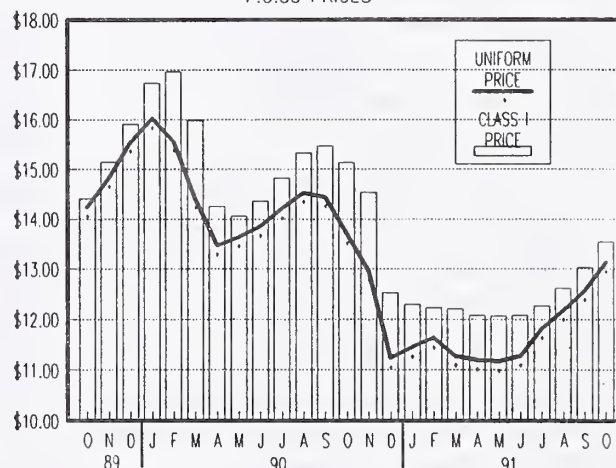
The November 1991 Class I price will be \$14.06 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

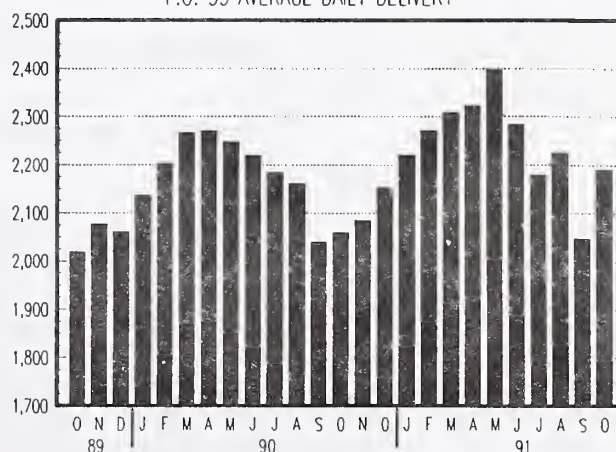
F.O.33 PRODUCER RECEIPTS



F.O.33 PRICES



F.O. 33 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR OCTOBER 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR

OHIO VALLEY MILK MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	59.9	134,629,547	13.54	\$18,228,840.66
Class II Producer Milk	22.5	50,653,353	12.37	6,265,819.77
Class III Producer Milk	17.6	39,508,846	12.50	4,938,605.75
TOTAL PRODUCER MILK	100.0	224,791,746		\$29,433,266.18
Other Source 1033.60(g) Class I				0.00
TOTAL MILK IN POOL		224,791,746		\$29,433,266.18
Value of Overage				14.44
Value of Inventory Adjustment				2,347.53
Value of Other Source				0.00
Value of Class I Location Differentials				16,350.61
Value of Audit Adjustments				0.00
TOTAL POOL VALUE				\$29,451,978.76
Value of Producer Location Differentials				68,717.64
1/2 Unobligated Balance in Producer Settlement Fund				102,063.92
POOL MILK AND ADJUSTED VALUE		224,791,746	\$13.177868	\$29,622,760.32
Producer Settlement Fund Reserve			0.047868	
WEIGHTED AVERAGE PRICE		224,791,746	\$13.13	\$29,622,760.32
Other Source 1033.60(g) x Wt. Avg. Price			13.13	0.00
PRODUCER MILK AND ADJUSTED VALUE		224,791,746	\$13.177868	\$29,622,760.32
Producer Settlement Fund Reserve			0.047868	(107,604.07)
UNIFORM PRICE FOR 3.5% MILK		224,791,746	\$13.13	\$29,515,156.25

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.108**AVERAGE PRODUCER BUTTERFAT TEST.... 3.75%**

	PRODUCER B.F. LBS.	PERCENT
Class I	2,906,193	34.4
Class II	2,140,724	25.4
Class III	3,393,309	40.2
TOTAL	8,440,226	100.0

(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 33**

	OCTOBER 1991		SEPTEMBER 1991		OCTOBER 1990	
	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>
PRICE SUMMARY						
Producers' Uniform.....	\$13.13*	\$0.108	\$12.57*	\$0.105	\$13.70*	\$0.114
Class I.....	13.54*	0.108	13.03*	0.105	15.13*	0.114
Class II.....	12.37	0.108	11.71	0.105	12.61	0.114
Class III.....	12.50	0.108	12.02	0.105	10.48	0.114

* Zone 3. Zone 1 minus 24 cents. Zone 2 minus 14 cents. Zone 4 plus 7 cents. Zone 5 plus 15 cents.

	OCTOBER 1991	SEPTEMBER 1991	OCTOBER 1990
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	224,791,746	225,147,371	235,312,934
Percent Class I	59.9	56.9	59.7
Percent Class II	22.5	23.6	19.3
Percent Class III	17.6	19.5	21.0
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	134,629,547	128,019,859	140,525,239
Opening Inventory	-0-	595,289	147,219
Other Source - Unregulated	51,946	62,533	44,941
Other Source - Other Order	2,165,601	2,859,709	2,492,337
Overage	148	-0-	-0-
TOTAL CLASS I	136,847,242	131,537,390	143,209,736
CLASS II PRODUCER MILK	50,653,353	53,074,313	45,305,791
Opening Inventory	374,136	230,899	2,251,963
Other Source - Unregulated	8,716,398	12,713,080	9,567,089
Other Source - Other Order	23,699	50,742	206,964
Overage	-0-	1,096	-0-
TOTAL CLASS II	59,767,586	66,070,130	57,331,807
CLASS III PRODUCER MILK	39,508,846	44,053,199	49,481,904
Opening Inventory	17,774,466	12,604,364	20,460,589
Other Source - Unregulated	899,937	778,186	2,132,313
Other Source - Other Order	3,913,911	3,576,072	4,447,486
Overage	-0-	10,435	1,007
TOTAL CLASS III	62,097,160	61,022,256	76,523,299
TOTAL RECEIPTS AND UTILIZATION	258,711,988	258,629,776	277,064,842
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.75	3.54	3.71
Number Producer Farms	3,311	3,665	3,687
Daily Average Production per Farm	2,190	2,048	2,059
Daily Average Producer Milk	7,251,347	7,504,912	7,590,740
Daily Average Producer - Class I	4,342,889	4,267,329	4,533,072
Percent Producer Milk to Class I	167.0	175.9	167.5
Percent Gross Class I to Producer Class I	101.6	102.7	101.9
Number of Reporting Handlers	26	26	29
Value of Producer Milk at Test	\$30,064,755	\$28,325,489	\$32,724,452
Income per Farm (Monthly Average)	\$9,080	\$7,729	\$8,876

OHIO VALLEY MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION					
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III	No. of Farms	Daily Avg. Del.
1989											
OCT	\$14.41	\$13.87	\$13.87	\$14.24	0.139	190,798,845	113,143,860	53,117,424	24,537,561	3,047	2,020
NOV	\$15.14	\$14.03	\$14.69	\$14.84	0.139	196,827,487	124,150,025	48,698,788	24,078,674	3,159	2,077
DEC	\$15.91	\$14.86	\$14.93	\$15.55	0.138	182,827,065	111,474,711	45,285,507	26,066,847	2,861	2,061
1990											
JAN	\$16.73	\$15.43	\$13.94	\$16.02	0.127	189,470,831	115,868,484	41,908,837	31,693,510	2,863	2,135
FEB	\$16.97	\$14.22	\$12.22	\$15.56	0.124	177,354,553	105,456,113	40,697,947	31,200,493	2,877	2,202
MAR	\$15.98	\$11.80	\$12.02	\$14.41	0.124	200,885,586	123,000,632	47,199,211	30,685,743	2,861	2,265
APR	\$14.26	\$12.42	\$12.32	\$13.47	0.123	198,306,849	111,931,986	48,698,618	37,676,245	2,913	2,269
MAY	\$14.06	\$13.18	\$12.78	\$13.64	0.114	212,471,323	118,321,287	50,617,337	43,532,699	3,051	2,246
JUN	\$14.36	\$13.16	\$13.28	\$13.85	0.113	214,356,744	114,337,971	58,892,410	41,126,363	3,221	2,218
JUL	\$14.82	\$13.51	\$13.43	\$14.21	0.115	216,365,208	113,396,215	60,556,969	42,412,024	3,197	2,183
AUG	\$15.32	\$13.77	\$13.09	\$14.53	0.114	217,331,630	119,041,414	57,557,968	40,732,248	3,246	2,160
SEP	\$15.47	\$13.73	\$12.50	\$14.44	0.114	225,672,218	126,936,871	44,238,529	54,496,818	3,685	2,041
OCT	\$15.13	\$12.61	\$10.48	\$13.70	0.114	235,312,934	140,525,239	45,305,791	49,481,904	3,687	2,059
NOV	\$14.54	\$11.28	\$10.25	\$12.97	0.114	230,965,075	132,732,039	43,818,712	54,414,324	3,692	2,085
DEC	\$12.52	\$8.77	\$10.19	\$11.23	0.105	236,146,570	131,670,806	50,526,979	53,948,785	3,540	2,152
1991											
JAN	\$12.29	\$10.26	\$10.16	\$11.45	0.104	242,333,367	139,309,018	50,234,656	52,789,693	3,523	2,219
FEB	\$12.23	\$11.63	\$10.04	\$11.63	0.104	224,231,065	125,088,492	44,757,709	54,384,864	3,528	2,270
MAR	\$12.20	\$10.12	\$10.02	\$11.28	0.104	245,029,161	135,413,717	54,723,946	54,891,498	3,424	2,308
APR	\$12.08	\$10.00	\$10.04	\$11.20	0.104	240,532,051	131,463,583	57,510,511	51,557,957	3,455	2,321
MAY	\$12.06	\$10.01	\$10.23	\$11.17	0.104	255,426,888	132,407,797	65,423,210	57,595,881	3,437	2,397
JUN	\$12.08	\$10.16	\$10.58	\$11.28	0.105	234,672,721	117,419,926	64,898,820	52,353,975	3,428	2,282
JUL	\$12.27	\$11.27	\$10.99	\$11.82	0.105	234,896,912	127,950,307	63,075,912	43,870,693	3,479	2,178
AUG	\$12.62	\$11.51	\$11.50	\$12.18	0.103	234,316,838	130,859,182	60,073,791	43,383,865	3,400	2,223
SEP	\$13.03	\$11.71	\$12.02	\$12.57	0.105	225,147,371	128,019,859	53,074,313	44,053,199	3,665	2,048
OCT	\$13.54	\$12.37	\$12.50	\$13.13	0.108	224,791,746	134,629,547	50,653,353	39,508,846	3,311	2,190

EASTERN OHIO - WESTERN PENNSYLVANIA

MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION				No. of Farms	Daily Avg. Del.
	Class I	Class II	Class III	Uni-form	B.F. Diff.	Total	Class I	Class II	Class III		
1989											
OCT	\$14.37	\$13.87	\$13.87	\$14.19	0.139	280,641,710	170,576,961	29,759,074	80,305,675	4,920	1,840
NOV	\$15.10	\$14.03	\$14.69	\$14.89	0.139	252,596,746	152,209,511	28,491,237	71,895,998	4,617	1,824
DEC	\$15.87	\$14.86	\$14.93	\$15.49	0.138	285,514,186	170,873,792	28,093,577	86,546,817	4,980	1,849
1990											
JAN	\$16.69	\$15.43	\$13.94	\$15.67	0.127	297,773,683	172,124,190	24,743,854	100,905,639	4,949	1,941
FEB	\$16.93	\$14.22	\$12.22	\$15.07	0.124	279,436,741	156,060,950	29,576,023	93,799,768	4,960	2,012
MAR	\$15.94	\$11.80	\$12.02	\$14.17	0.124	319,328,534	176,488,192	34,611,788	108,228,554	4,978	2,069
APR	\$14.22	\$12.42	\$12.32	\$13.32	0.123	314,139,571	159,764,545	35,328,250	119,046,776	5,046	2,075
MAY	\$14.02	\$13.18	\$12.78	\$13.44	0.114	341,567,620	167,133,088	41,228,504	133,206,028	5,092	2,164
JUN	\$14.32	\$13.16	\$13.28	\$13.78	0.113	320,222,579	155,460,831	37,018,096	127,743,652	5,027	2,123
JUL	\$14.78	\$13.51	\$13.43	\$14.11	0.115	308,350,526	152,588,838	42,526,434	113,235,254	4,966	2,003
AUG	\$15.28	\$13.77	\$13.09	\$14.38	0.114	299,710,820	164,932,847	37,357,598	97,420,375	4,943	1,956
SEP	\$15.43	\$13.73	\$12.50	\$14.30	0.114	264,361,107	147,636,724	31,515,243	85,209,140	4,701	1,875
OCT	\$15.09	\$12.61	\$10.48	\$13.50	0.114	266,670,878	160,346,716	29,587,917	76,736,245	4,682	1,837
NOV	\$14.50	\$11.28	\$10.25	\$12.96	0.114	255,651,260	156,038,431	25,913,676	73,699,153	4,599	1,853
DEC	\$12.48	\$8.77	\$10.19	\$11.33	0.105	280,250,274	158,045,961	29,998,645	92,205,668	4,723	1,914
1991											
JAN	\$12.25	\$10.26	\$10.16	\$11.35	0.104	287,011,765	160,841,463	26,116,019	100,054,283	4,695	1,972
FEB	\$12.19	\$11.63	\$10.04	\$11.37	0.104	264,859,897	146,109,569	24,000,315	94,750,013	4,659	2,030
MAR	\$12.16	\$10.12	\$10.02	\$11.11	0.104	312,414,695	158,457,575	34,834,216	119,122,904	4,828	2,087
APR	\$12.04	\$10.00	\$10.04	\$11.03	0.104	316,701,159	156,632,005	38,183,518	121,885,636	4,797	2,201
MAY	\$12.02	\$10.01	\$10.23	\$11.03	0.104	330,549,973	152,962,105	46,388,847	131,199,021	4,743	2,248
JUN	\$12.04	\$10.16	\$10.58	\$11.20	0.105	296,179,239	139,154,601	47,446,959	109,577,679	4,705	2,098
JUL	\$12.23	\$11.27	\$10.99	\$11.67	0.105	292,830,741	148,914,363	46,843,556	97,072,822	4,648	2,032
AUG	\$12.58	\$11.51	\$11.50	\$12.12	0.103	290,617,295	163,784,715	40,326,110	86,506,470	4,662	2,011
SEP	\$12.99	\$11.71	\$12.02	\$12.57	0.105	269,273,962	159,570,759	28,768,238	80,934,965	4,596	1,953
OCT	\$13.50	\$12.37	\$12.50	\$13.08	0.108	283,148,027	166,085,118	32,590,911	84,471,998	4,643	1,967

FEDERAL ORDER 36 MARKET SUMMARY FOR OCTOBER 1991

Gross Class I utilization averaged 5,364,808 pounds per day during October 1991. On a daily basis this was an increase of 0.7% from the previous month and 3.2% more than October 1990.^{1/}

The October 1991 Class I utilization of producer milk totaled 166,085,118 pounds or 58.7% of the reported producer receipts. This utilization percentage is 0.6% less than last month and 1.4% less than October 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for October 1991.

Receipts from 4,643 producers by 33 pool handlers regulated by Order No. 36 averaged 9,133,807 pounds daily for October 1991. On a daily basis this was 1.8% more than last month and 6.2% more than October 1990.^{1/}

Producers supplying the market increased by 47 from the September 1991 total and decreased by 39 from October 1990. The daily average producer receipts per farm of 1,967 pounds were 14 more than the previous month. On a daily basis this is 130 pounds more than October 1990.^{1/}

The October 1991 Class I price was \$13.50 per hundredweight for 3.5% milk delivered to pool plants. This was 51 cents more than the September 1991 Class I price and \$1.59 less than the October 1990 price.

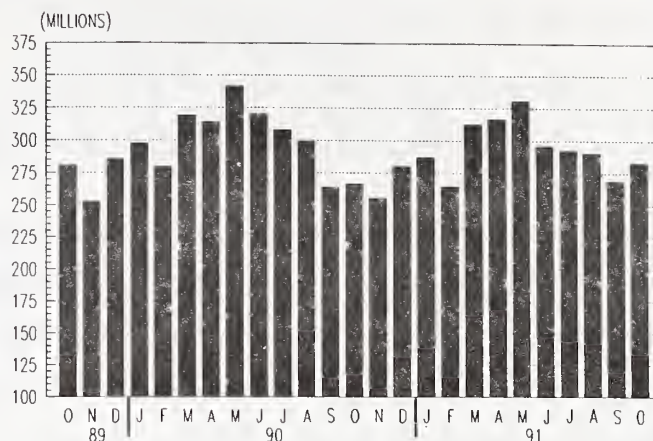
The Class II price for October 1991 was \$12.37. This was 66 cents more than the September 1991 Class II price and 24 cents less than the October 1990 Class II price.

The Class III price of \$12.50 for October 1991 was 48 cents more than last month and \$2.02 more than the October 1990 Class III price.

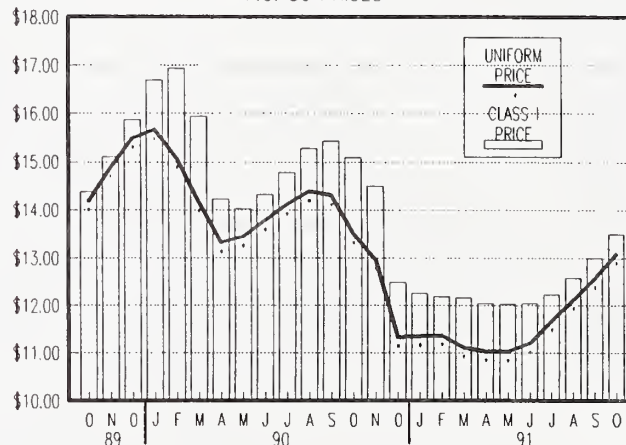
The November 1991 Class I price will be \$14.02 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

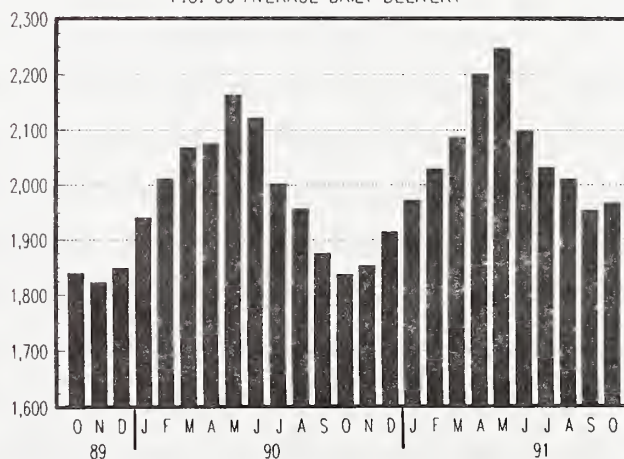
F.O. 36 PRODUCER RECEIPTS



F.O. 36 PRICES



F.O. 36 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR OCTOBER 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR
EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	58.66	166,085,118	13.50	\$22,421,490.93
Class II Producer Milk	11.51	32,590,911	12.37	4,031,495.69
Class III Producer Milk	29.83	84,471,998	12.50	10,558,999.75
TOTAL PRODUCER MILK	100.00	283,148,027		\$37,011,986.37
Unregulated Supply Plant Receipts Class I		0		.00
TOTAL MILK IN POOL		283,148,027		\$37,011,986.37
Value of Overage				2,604.49
Value of Beginning Inventory and OS Charges				37.64
Net Handler Location Adjustments				(39.54)
TOTAL POOL VALUE				\$37,014,588.96
Net Producer and Plant Location Adjustments				3,797.64
1/2 Unobligated Balance in Producer Settlement Fund				133,234.16
POOL MILK AND ADJUSTED VALUE		283,148,027	\$13.1209	\$37,151,620.76
Producer Settlement Fund Reserve			.0409	(115,858.93)
WEIGHTED AVERAGE PRICE			\$13.08	\$37,035,761.83
Unregulated Supply Plant Receipts		0		.00
UNIFORM PRICE FOR 3.5% MILK		283,148,027	\$13.08	\$37,035,761.83

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.108

AVERAGE PRODUCER BUTTERFAT TEST.... 3.78%

	PRODUCER B.F. LBS.	PERCENT
Class I	3,529,353	33.0
Class II	2,273,427	21.0
Class III	4,886,226	46.0
TOTAL	10,689,006	100.0

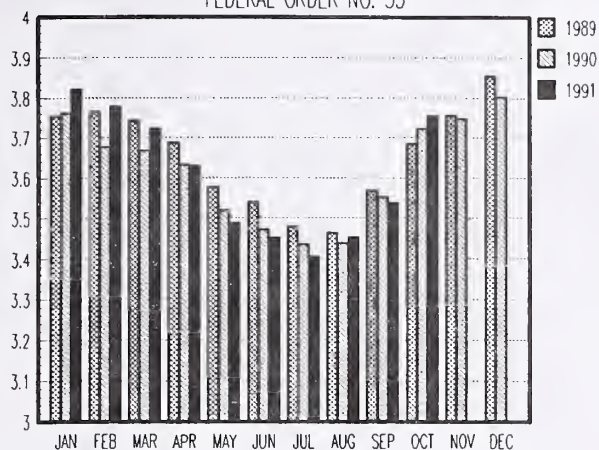
(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 36**

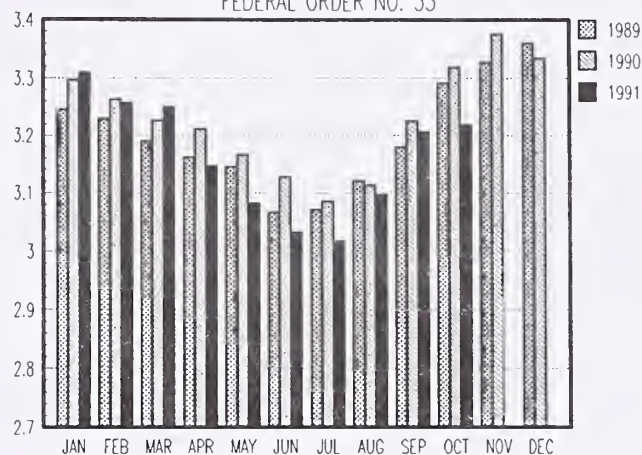
	OCTOBER 1991		SEPTEMBER 1991		OCTOBER 1990	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers' Uniform.....	\$13.08	\$0.108	\$12.57	\$0.105	\$13.50	\$0.114
Class I.....	13.50	0.108	12.99	0.105	15.09	0.114
Class II.....	12.37	0.108	11.71	0.105	12.61	0.114
Class III.....	12.50	0.108	12.02	0.105	10.48	0.114

	<u>OCTOBER 1991</u>	<u>SEPTEMBER 1991</u>	<u>OCTOBER 1990</u>
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	283,148,027	269,273,962	266,670,878
Percent Class I	58.66	59.26	60.13
Percent Class II	11.51	10.68	11.10
Percent Class III	29.83	30.06	28.77
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	166,085,118	159,570,759	160,346,716
Other Source - Dairy Products	-0-	-0-	-0-
Other Source and Beg. Inv.-Fluid	223,931	191,170	729,717
Overage	-0-	-0-	1,656
TOTAL CLASS I	166,309,049	159,761,929	161,078,089
CLASS II PRODUCER MILK	32,590,911	28,768,238	29,587,917
Other Source - Dairy Products	7,483,812	13,308,250	8,803,264
Other Source and Beg. Inv.-Fluid	74,198	173,296	872,370
Overage	-0-	-0-	-0-
TOTAL CLASS II	40,148,921	42,249,784	39,263,551
CLASS III PRODUCER MILK	84,471,998	80,934,965	76,736,245
Other Source - Dairy Products	1,182,405	1,034,737	1,135,802
Other Source and Beg. Inv.-Fluid	35,039,680	30,335,006	43,944,257
Overage	15,402	12,383	11,235
TOTAL CLASS III	120,709,485	112,317,091	121,827,539
TOTAL RECEIPTS AND UTILIZATION	327,167,455	314,328,804	322,169,179
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.78	3.59	3.74
Number Producer Farms	4,643	4,596	4,682
Daily Average Production per Farm	1,967	1,953	1,837
Daily Average Producer Milk	9,133,807	8,975,799	8,602,286
Daily Average Producer - Class I	5,357,584	5,319,025	5,172,475
Percent Producer Milk to Class I	170.5	168.7	166.3
Percent Gross Class I to Producer Class I.....	100.1	100.1	100.5
Number of Reporting Handlers	33	33	35
Value of Producer Milk at Test	\$37,873,095	\$34,092,222	\$36,732,120
Income per Farm (Monthly Average).....	\$8,157	\$7,418	\$7,845

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 33



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 33



**F.O. 33
BUTTERFAT
AVERAGE**

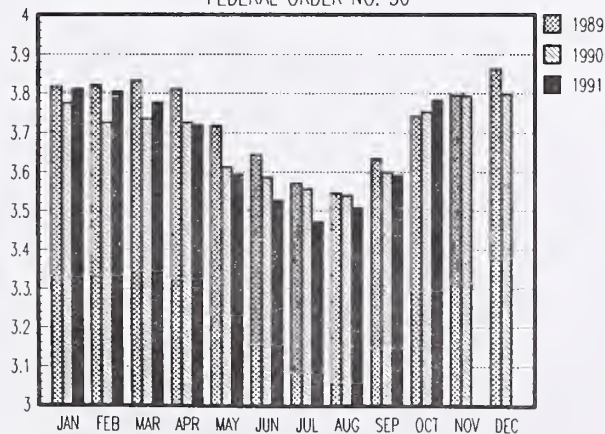
**F.O. 33
PROTEIN
AVERAGE**

**F.O. 36
BUTTERFAT
AVERAGE**

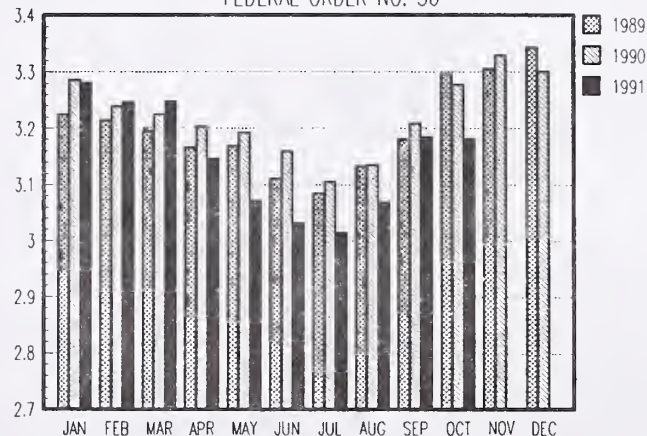
**F.O. 36
PROTEIN
AVERAGE**

NOVEMBER	3.75	3.38	3.79	3.33
DECEMBER	3.80	3.33	3.80	3.30
JANUARY/1991	3.82	3.31	3.81	3.28
FEBRUARY	3.78	3.26	3.80	3.25
MARCH	3.72	3.25	3.78	3.25
APRIL	3.63	3.15	3.72	3.15
MAY	3.49	3.08	3.59	3.07
JUNE	3.45	3.03	3.53	3.03
JULY	3.40	3.02	3.47	3.01
AUGUST	3.45	3.10	3.51	3.07
SEPTEMBER	3.54	3.21	3.59	3.18
OCTOBER	3.75	3.22	3.78	3.18

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 36



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 36



SELECTED DISPOSITION OF RECEIPTS BY POOL HANDLERS

	Federal Order No. 33		Federal Order No. 36	
	OCTOBER 1991	OCTOBER 1990	OCTOBER 1991	OCTOBER 1990
	(thousand pounds)			
Whole Milk	35,502	38,604	44,900	46,035
Flavored Milk	2,745	2,544	3,331	3,332
Skim Milk	10,899	12,415	16,032	15,330
Lowfat Milk	75,884	77,273	90,732	85,787
Cream/Cream Mixtures	377	346	779	802
Cottage Cheese	13,716	11,345	13,272	12,160
Hard Cheese	8,744	18,401	82,072	82,755
Butter	5,995	3,082	6,933	4,294
Ice Cream Mix	17,068	14,829	12,907	12,336

AVERAGE MARKET PRICES AND QUOTATIONS

OCTOBER 1991

Minnesota-Wisconsin Price Series 3.5%	\$12.50
Minnesota-Wisconsin Price at Test 3.84%	12.87
Butter (Chicago 92-Score)	1.0450
Spray-Nonfat Dry Milk (Chicago)	1.0580
Advance Payment Price for November 1991	\$12.50

THE
MARKET ADMINISTRATOR'S
BULLETIN

5950 SHARON WOODS BLVD.

P.O. BOX 29226

COLUMBUS, OHIO 43229

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